

How External Continuing Education Credits are Allocated

Individual Credits:

A. Age-Friendly Business Foundation Course, leading to Membership in the International Age-Friendly Business Alliance. Takes approximately 90 minutes to complete.

- Financial Planners Canada -- CFP – **1.5 credits**
- The Institute (Advocis) – **1.5 credits**
- CECAP (IIROC) – **1.5 credits**

B. Professional AFB Modules leading to earning the Certified Professional Consultant on Aging (CPCA)[®] Designation

Each module takes on average between 1.0 - 1.5 hours to complete.

Financial Planners Canada -- CFP CE credits are assigned for each **individual module completed** – **1.5 credits (Financial Planning) per AFB module** – count toward earning the CPCA Designation and **1.25 credits (Financial Planning) for Aging and the Law modules**.

The Institute (Advocis) CE credits are assigned for each **individual module completed** – **1.25 CE credits per AFB module** – count toward earning the CPCA Designation, and **1.0 CE Credits** for each Aging and the Law module.

Bundled Credits:

IIROC CE credits are **assigned as a bundle – 20 CE Credits (Professional Development) when 24 AFB modules are completed** – count toward earning the CPCA Designation.

MFDA CE credits are **assigned as a bundle – 30 CE Credits when 24 AFB modules are completed (Professional Development = 25 – Business Conduct – Ethics = 1 – Business Conduct – Non Ethics = 4)** – count toward earning the CPCA Designation.

Alberta Insurance Council CE credits are **assigned as a bundle (Life, A&S, General) – 22.5 credits when 24 AFB modules completed** – count toward earning the CPCA Designation.

Saskatchewan Insurance Council CE credits are **assigned as a bundle – 30 CE Credits when 24 AFB modules completed** – count toward earning the CPCA Designation.

Manitoba Insurance Council CE credits are **assigned as a bundle – 30 CE Credits when 24 AFB modules are completed** – count toward earning the CPCA Designation.

Chambre CE credits are **assigned as a bundle – 30 CE Credits ((10 in General, 10 in Compliance, 10 in Insurance of Persons) when 24 AFB modules are completed** – count toward earning the CPCA Designation.

Canadian Association of Gift Planners/CFRE are **assigned as a bundle – 30.0 credits**

Aging and the Law -- Full 12 part Series:

- IIROC - Compliance – **12.0 credits**
- IIROC – Professional Development – **12.0 credits**
- Alberta – Insurance Council – **12.0 credits**

Leadership Series – 10 sessions ranging from 60 – 90 minutes each:

- The Institute (Advocis) – **12.0 credits**
- MFDA – **12.0 credits (BC non-ethics = 5, BC ethics = 1, PD = 6)**
- IIROC – Professional Development – **10.5 credits**
- Manitoba – Insurance Council – **12.0 credits**
- Saskatchewan – Insurance Council – **12 credits**
- Alberta – Insurance Council – **12 credits**

As each module is completed, the transcript page is updated with the module listed, date of completion, and the individual CFP and The Institute (Advocis) CE credit codes assigned for individual modules. When the Aging and the Law 12 module Series, and the Leadership Series are completed, the credits are applied as a bundle.

Completion of 24 modules will also qualify the Registrant to acquire their Certified Professional Consultant on Aging (CPCA) designation.